

AGENDA

**CALIFORNIA POLLUTION CONTROL
FINANCING AUTHORITY (CPCFA)**

Regular Meeting

Tuesday, October 15, 2013 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF SEPTEMBER 17, 2013 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF

A. APPROVAL OF 2014 MEETING CALENDAR

Reneé Webster-Hawkins

**B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
ISSUANCE OF REVENUE BONDS AND TAX-EXEMPT VOLUME CAP
ALLOCATION**

Zerep Management Corporation and/or its Affiliates, #872(SB*), Solid
Waste Disposal, \$23,830,000

Mario Wong

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.

**C. REQUEST TO APPROVE AMENDMENTS TO FINAL RESOLUTION
AUTHORIZING THE ISSUANCE OF REVENUE BONDS AND TAX-EXEMPT
VOLUME CAP ALLOCATION**

GreenWaste Recovery, Inc., Zanker Road Resource Management, Ltd.,
Zero Waste Energy Development Company LLC and/or their Affiliates,
Application Nos. 633, 789, 811, 837, 844, 871, Solid Waste Disposal,
\$103,025,000 total issuance, and volume cap allocation of \$38,000,000

Mario Wong

- GreenWaste Recovery – new issue \$13,840,000; refunding \$27,040,000
- Zanker Road Resource – new issue \$24,160,000; refunding \$5,595,000
- Zero Waste Energy – refunding \$32,390,000

Transaction participants include:

- Private Placement Purchasers: Bank of the West; Wells Fargo, N.A.;
and Union Bank, N.A.

D. REQUEST FOR APPROVAL OF INTERAGENCY AGREEMENT WITH THE STATE TREASURER’S OFFICE FOR SUPPORT PROVIDED BY THE STATE TREASURER’S EXECUTIVE OFFICE, ADMINISTRATION DIVISION, AND INFORMATION SYSTEMS IN THE AMOUNT OF \$413,210

Request for approval of agreement number CPCFA04-13 for support services for CPCFA’s existing and expanding programs, from July 1, 2013 through June 30, 2014.

Diana Michaelson

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on **November 19, 2013**. Complete applications, fees and other documents must be received by **October 18, 2013** to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the **November 19, 2013** agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by **September 13, 2013**. The following dates have **tentatively** been reserved for the future 2013 Authority meetings.

November 19, 2013

December 17, 2013

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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